

Fareham Local Plan - Shaping Fareham's Future

# **Local Development Scheme**

**Revised February 2014** 

### **Further Information and Contacts**

If you have any questions regarding the Fareham Local Plan, or this Local Development Scheme, please contact a member of the Planning Strategy Team at Fareham Borough Council.

Telephone: 01329 236100

Email: <u>planningpolicy@fareham.gov.uk</u>

Address: Planning Strategy & Environment

Department of Planning and Environment

Fareham Borough Council

Civic Offices Civic Way Fareham Hampshire PO16 7AZ

Information including updates on the progress of Fareham's Local Plan and current consultations, is also available on the Council's website: <a href="https://www.fareham.gov.uk">www.fareham.gov.uk</a>

### Please note:

This revised Local Development Scheme came into effect on [INSERT DATE] following approval by the Executive.

If you require this document in large print, or help with translation into other languages, please call 01329 236100 for further information.

## Contents

		Page No.
1.	INTRODUCTION	1
1.1	Requirement for a Local Development Scheme	1
1.2	What is the Fareham Local Development Scheme?	1
2.	FAREHAM LOCAL PLAN: STRUCTURE AND CONTENT	2
2.1	The Local Plan	2
2.2	Community Infrastructure Levy	4
2.3	Supplementary Planning Documents	4
2.4	Policies Map	5
2.5	Authority's Monitoring Report	6
2.6	Geographical Coverage of the Local Plan	6
2.7	Deletion of Previously Saved Fareham Borough Local Plan Review (June 2000) Policies	6
3.	FAREHAM LOCAL PLAN: PROCESS AND PREPARATION	7
3.1	Process of Preparing a Local Plan	7
3.2	Relationship with Other Strategies	8
3.3	The Evidence Base	8
3.4	Community Involvement	8
3.5	Sustainability Appraisal	8
3.6	Examination and Adoption	8
4.	FAREHAM LOCAL PLAN: DELIVERY AND REVIEW	9
4.1	Delivery of the Local Plan	9
4.2	Monitoring and Review	10

APPENDICES		Page
Appendix 1	Schedule of Documents in the Local Plan (including key milestones & Policies Map updates)	12
Appendix 2	Local Plan Profiles  Local Plan Part 2: Development Sites & Policies  Local Plan Part 3: Welborne Plan	13 13 15
Appendix 3	Geographical Coverage of the Local Plan	17
GLOSSARY		18

### 1. Introduction

#### 1.1 REQUIREMENT FOR A LOCAL DEVELOPMENT SCHEME

1.1.1 The Planning and Compulsory Purchase Act 2004, as amended by the Planning Act 2008 and the Localism Act 2011, requires the local planning authority to prepare and maintain a Local Development Scheme. Further requirements and guidance are set out in the Town and Country Planning (Local Planning) (England) Regulations 2012.

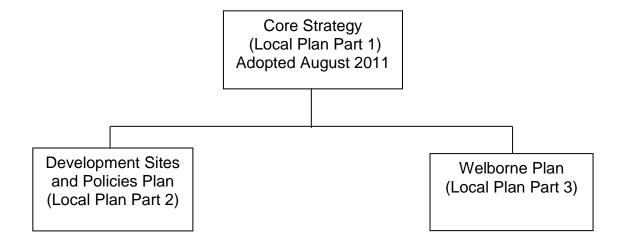
#### 1.2 WHAT IS THE FAREHAM LOCAL DEVELOPMENT SCHEME?

- 1.2.1 The Local Development Scheme (LDS) is a programme management tool that sets out timetables for the preparation of planning documents. Since it is no longer a requirement to include timetables for the preparation of Supplementary Planning Documents (SPDs), and for the Community Infrastructure Levy (CIL) Charging Schedule, these have not been included in the LDS, but they will be available to view on the Council's website.
- 1.2.2 The Fareham LDS was initially approved by the Secretary of State and first came into effect on 19 April, 2005. Since then it has been necessary to update the document to reflect changed circumstances and the last revised version was published in March 2012. Shortly after publishing that revision, the Government introduced the National Planning Policy Framework (NPPF). The current revision (February 2014) takes into account the plan-making advice contained within the NPPF and sets out an up-to-date timetable for plan preparation.

### 2. Fareham Local Plan: Structure & Content

#### 2.1 THE LOCAL PLAN

- 2.1.1 The Local Plan sets out Fareham's principal planning strategy, policies and proposals, and guides development decisions. The Local Plan is required to be accompanied by a sustainability appraisal, and to have been informed by extensive consultation in accordance with the Council's Statement of Community Involvement (SCI). The Local Plan will comprise three parts all of which are required to undergo an independent public examination conducted by a planning inspector.
- 2.1.2 Local Plan Part 1: Core Strategy was adopted in August 2011. The remaining Local Plan documents that are programmed in this LDS include:
  - Local Plan Part 2: Development Sites and Policies; and
  - Local Plan Part 3: The Welborne Plan



- 2.1.3 The diagram above illustrates the hierarchy of the three Local Plan documents that will comprise the Local Plan once Parts 2 and 3 have been adopted. The key milestones in their preparation, together with the estimated timing of their adoption, are in the table at Appendix 1.
- 2.1.4 The Core Strategy has a time horizon to 2026, in line with the South Hampshire Strategy (October 2012). The Development Sites and Policies Plan, which seeks to deliver in more detail the requirements of the Core Strategy, therefore also runs to 2026. The NPPF states a preference for a plan to have a time horizon 15 years from the date of adoption. As the Development Sites and Policies Plan will complete the Local Plan that was started through the Core Strategy, the end date of 2026 is considered to be an appropriate time scale, being consistent with both the Core Strategy and the South Hampshire Strategy. However there is a need to commence the review of the parts 1 and 2 of the Local Plan as soon as possible upon adoption of the Development Sites and Policies Plan with a new time horizon to 2036, in line with that of the Welborne Plan. This will be assisted by a review of the South Hampshire Strategy to 2036, following on from the publication of the Strategic Housing Market Assessment.

#### **Local Plan Part 2: Development Sites & Policies**

- 2.1.5 The Development Sites & Policies Plan will allocate non-strategic sites for specific land uses whose locations, along with designations such as areas to be protected from development; will be illustrated on the Policies Map.
- 2.1.6 Consultation on Issues and Options took place alongside Local Plan Part 1: Core Strategy with a Sustainability Appraisal Scoping Report prepared in 2008. Although summarising and reporting on the responses received from organisations and individuals has been carried out, no further progress towards preparing preferred options was made due to the need to concentrate resources on Local Plan 1: Core Strategy.
- 2.1.7 The timetable for the Development Sites & Policies Plan has been reprogrammed following adoption of the Core Strategy. Work on the Development Sites & Policies Plan recommenced with a 'call for sites' exercise in November 2011. This sought to provide the Council with an update of available sites given that the previous 'call for sites' was held in 2007 prior to the economic downturn.
- 2.1.8 Evidence to inform the plan has been updated and supplemented including the following: a study reviewing the Strategic Gap boundaries, a new Gypsy and Traveller Accommodation Assessment to inform any allocation of Gypsy and Traveller site(s), a Renewable Energy Study, an updated Employment Study, and Viability Assessments. The policies and site allocations of the draft Fareham Town Centre Area Action Plan have been combined with the Site Allocations & Development Management Policies Plan which has been renamed.
- 2.1.9 The Draft Plan was consulted on between 15 October and 26 November 2012, with further specific consultations on policies for Solent Breezes, Gypsy and Traveller accommodation and Fareham College site redevelopment during 2013. The reprogrammed timetable is set out in Appendix 2.

#### Local Plan Part 3: Welborne Plan

- 2.1.10 During the preparation of Local Plan Part 1: Core Strategy, a significant amount of background work was undertaken in relation to Welborne, formerly known as the New Community North of Fareham. This included visioning, capacity analysis, transport and economic evidence. The landowners produced a Strategic Masterplan in consultation with representatives of local communities, service providers and other key bodies.
- 2.1.11 The revised Statement of Community Involvement (SCI) was adopted by the Council in January 2011. It sets out a range of methods to be used for consultation on Local Plan Part 3: Welborne Plan and the Masterplan. It has been supplemented by a revised Community Engagement Plan, which demonstrates the different ways that the Council has engaged and will continue to engage people in the preparation of the Welborne Plan. Community engagement on the Welborne Plan commenced in January 2012.
- 2.1.12 A Governance Structure was agreed by the Executive (6 February 2012) setting out an

organisational structure to guide the project forward. The Governance Structure diagram shows the roles and responsibilities and key membership of the various groups that are needed to address specific issues and make decisions.

2.1.13 The Council has made significant progress on a range of work streams, including a number of supporting evidence studies. Masterplanning and other options were consulted on in summer 2012, and the Draft Welborne Plan, including the Preferred Concept Masterplan was consulted on between 29<sup>th</sup> April and 10<sup>th</sup> June 2013. The 'Publication Draft' of Local Plan Part 3: Welborne Plan will undergo a formal six-week representation period in March/April 2014 and the plan will be submitted to the Secretary of State at the end of May 2014. The examination stage will follow with the hearings scheduled to take place in late summer 2014 and adoption of the Welborne Plan by Winter 2014/15. The full timetable for Local Plan 3: Welborne Plan is set out in Appendix 2.

#### 2.2 COMMUNITY INFRASTRUCTURE LEVY

- 2.2.1 The Community Infrastructure Levy (CIL) Charging Schedule has been prepared, subjected to two stages of consultation, independent examination and came into force on 1 May 2013.
- 2.2.2 Following more detailed viability work for the Welborne Plan there is a need to review the Charging Schedule. This will also enable the outcome of the Solent Disturbance and Mitigation Project, specifically the costs associated with the mitigation of the impacts of development on the Solent Special Protection Area, to be taken into account.

#### 2.3 SUPPLEMENTARY PLANNING DOCUMENTS

- 2.3.1 Supplementary Planning Documents (SPDs) provide more detailed guidance to explain policies and proposals set out in the Local Plan. They should be used where they can help applicants make successful applications or aid infrastructure delivery. They may include a development brief for an allocated site setting out in more detail how a site should be developed, or more detailed guidance on how a particular policy (or policies) should be implemented. SPDs are not subject to an independent public examination. Their timetables for preparation are no longer required to be included in the LDS but will be published on the planning pages on the Council's website.
- 2.3.2 Preparation of the following Supplementary Planning Documents has commenced:
  - Design (Rest of Borough) SPD;
  - Welborne Design Guidance SPD;
  - Non-Residential Parking Standards SPD:
  - Planning Obligations and Affordable Housing (Rest of Borough) SPD; and
  - Welborne Planning Obligations SPD.

#### Design (Rest of Borough) SPD

2.3.3 The Design SPD for the borough other than Welborne will provide urban design principles and guidance for development management, to achieve high quality in all new development. It will seek to meet the Council's adopted Quality Places Charter and provide elaboration and greater understanding of the principles set out in Core Strategy Policy CS17: High Quality Design.

#### **Welborne Design Guidance SPD**

The Welborne Design Guidance SPD will expand on the design principles in Policy WEL6 of the Welborne Plan and will set out the high-level design guidance to enable Welborne's site promoters to draw up comprehensive masterplanning and strategic design codes for the whole site.

#### Non-Residential Parking Standards SPD

2.3.4 The Non-Residential Parking Standards SPD will set out the standards and key requirements for parking provision that developers will be expected to following when providing for new non-residential developments.

#### Planning Obligations and Affordable Housing (Rest of Borough) SPD

2.3.5 The Planning Obligations and Affordable Housing (Rest of Borough) SPD will set out the Council's approach to securing planning obligations and affordable housing from new development in the borough (excluding Welborne), either to ensure infrastructure is put in place to address the effects of development, or to control and/or enhance specific elements of the development. It sets out the mechanisms that will be used in mitigating the impacts of development as well as specific guidance on the different types of planning obligations and levels and type/tenure of affordable housing that may be sought.

#### Welborne Planning Obligations SPD

2.3.6 The Welborne Planning Obligations SPD will set out the Council's approach to securing planning obligations from development at Welborne, either to ensure infrastructure is put in place to address the effects of development, or to control and/or enhance specific elements of the development. It sets out the mechanisms that will be used in mitigating the impacts of development as well as specific guidance on the different types of planning obligations that may be sought.

#### 2.4 **POLICIES MAP**

2.4.1 The Policies Map will show the location and extent of the adopted development plan policies on an Ordnance Survey map base. It will include areas of protection such as conservation areas, as well as sites allocated for particular land uses and development proposals. The Policies Map will be revised as each part of the Local Plan is adopted. The timetable for adoption is set out in Appendix 2.

#### 2.5 **AUTHORITY'S MONITORING REPORT**

2.5.1 Monitoring Reports have been produced by the Borough Council since 2005. The Localism Act 2011 removed the requirement to send the monitoring report to the Secretary of State. The Monitoring Report must contain information regarding the implementation of the LDS and the extent to which policies in the Local Plan are being achieved. It can be produced and published more frequently and its timing is no longer prescribed.

#### 2.6 GEOGRAPHICAL COVERAGE OF THE LOCAL PLAN

2.6.1 Local Plan Part 1: Core Strategy applies to the whole Borough. Local Plan Part 2: Development Sites & Policies applies to the whole Borough with the exception of the area covered by Local Plan Part 3: Welborne Plan. Local Plan Part 3: the Welborne Plan applies only to Welborne. Appendix 3 illustrates the geographical coverage of the Local Plan documents.

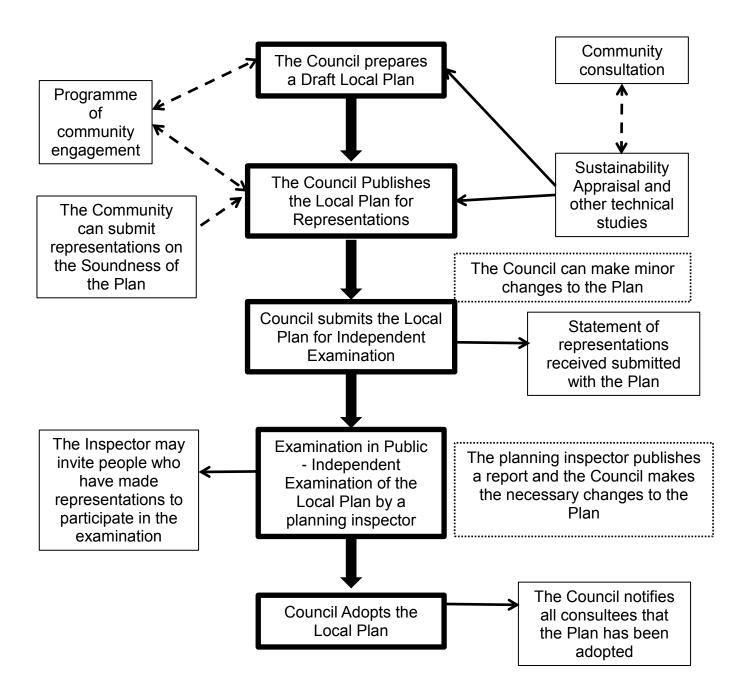
# 2.7 DELETION OF PREVIOUSLY SAVED FAREHAM BOROUGH LOCAL PLAN REVIEW (JUNE 2000) POLICIES

- 2.7.1 Since the commencement of the Planning & Compulsory Purchase Act 2004, the policies of the Fareham Borough Local Plan Review (2000) were 'saved' for a period of three years until September 2007. On 25 September 2007 Fareham Borough Council received a Direction from the Secretary of State indicating the Local Plan policies that have been saved beyond 27 September 2007. Those not saved, ceased to exist after 27 September 2007. The policies not saved are principally policies where proposed development had been implemented.
- 2.7.2 The adoption of the Core Strategy replaced a number of the saved policies in 2011. The remaining saved policies will be replaced and deleted upon adoption of the Development Sites & Policies Plan.
- 2.7.3 In addition, Core Strategy Policy CS19: Gypsies, Travellers and Travelling Showpeople Population will be deleted and replaced by Development Sites and Policies Plan Policy DSP47: Gypsies, Travellers, and Travelling Showpeople.

# 3. Fareham Local Plan: Process & Preparation

#### 3.1 PROCESS OF PREPARING A LOCAL PLAN

3.1.1 The process of preparing a Local Plan is indicated in the diagram below, with further detail given in the diagram at Appendix 5.



#### 3.2 **RELATIONSHIP WITH OTHER STRATEGIES**

#### **Other Strategies**

3.2.1 There are several other relevant strategies produced by the Council and other bodies that can influence plan preparation. The most notable is the South Hampshire Strategy prepared by the Partnership for Urban South Hampshire.

#### 3.3 THE EVIDENCE BASE

3.3.1 In preparing the Local Plan, a range of 'evidence gathering' will be undertaken to ensure a robust and credible evidence base for planning policies and proposals. Generally this 'evidence' takes the form of research, surveys and technical studies on particular topics that are produced for the principal purpose of informing the Local Plan. The evidence needed to inform the Local Plan is published on the Council's website.

#### 3.4 **COMMUNITY INVOLVEMENT**

3.4.1 The progress of all documents within the Local Plan will be aided and informed by statutory periods of community involvement. Appendices 2 and 3 indicate when these periods will occur. The methods by which the Council will engage the community and other interested parties are set out in the Statement of Community Involvement (SCI).

#### 3.5 **SUSTAINABILITY APPRAISAL**

3.5.1 Local Plans are required to undergo sustainability appraisals to assess their economic, environmental and social impacts, and to ensure that the policies and proposals promote sustainable development. The sustainability appraisals will ensure that the requirements of the Strategic Environmental Assessment Directive are met.

#### 3.6 **EXAMINATION AND ADOPTION**

- 3.6.1 Local Plans must be submitted to the Secretary of State for independent examination. The Planning Inspectorate will assess the document for soundness and ensure that it conforms to the National Planning Policy Framework and that the Plan has been prepared in accordance with the Duty to Cooperate, the legal and procedural requirements.
- 3.6.2 When a Local Plan is submitted for examination, there is a presumption on behalf of the local planning authority that the plan is sound. The emphasis on community involvement at the early stages of plan preparation is expected to resolve issues and differences prior to the plan being published for representations on its soundness. The examination considers the soundness of the plan against a number of tests rather than examining individual objections.
- 3.6.3 As a result of the changes made by the Localism Act 2011, the Council, before adopting a plan, may make modifications to the plan and the Inspector's main modifications, providing they do not materially affect the policies.

## 4. Fareham Local Plan: Delivery and Review

#### 4.1 DELIVERY OF THE LOCAL PLAN

#### **Member Responsibilities**

- 4.1.1 Fareham Borough Council's Executive will be responsible for key decisions relating to the preparation of Local Plan documents. The portfolio holder will be the Executive Member for Strategic Planning and Environment. The Executive will be assisted by detailed consideration of the issues by a Project Working Group (a cross-party group of non-Executive members, chaired by the Executive Member) for each Local Plan document.
- 4.1.2 All documents proposed for inclusion will form part of the Council's Policy Framework, and will therefore need to be approved by the full Council. Given that all Plans submitted for examination should be as the Council would wish to adopt, the Council will approve all Local Plan documents for the formal publication stage prior to submission for examination.

#### **Programme Management Responsibilities and Staff Resources**

- 4.1.3 The Local Plan is recognised as being the key to delivering or enabling many of the Council's priorities and improvement actions associated with the Corporate Strategy. Close liaison between the Planning services and other local authority services, as well as external services and partner organisations, is essential to ensure that work is coordinated. An effective programme management approach to the preparation of the plans will be implemented to ensure the delivery of the plans in accordance with the timescales set out in this LDS.
- 4.1.4 Dedicated officer teams are taking forward the preparation of Fareham's Local Plan and other related documents including the Community Infrastructure Levy Charging Schedule and Supplementary Planning Documents (SPDs).
- 4.1.5 Overseen by the Head of Planning Strategy and Environment, the Planning Strategy Team Leader, assisted by the Principal Planner (Strategy), two Planners and the Technical Officer will be responsible for the preparation of Local Plan Part 2: Development Sites and Policies.
- 4.1.6 The Principal Planner (Welborne) will be responsible for the preparation of Local Plan Part 3: Welborne Plan, overseen by the Head of Welborne, and assisted by the Senior Planner (Welborne) the Infrastructure Project & Delivery Officer, and the Governance and Engagement Officer.

#### **Financial Resources**

- 4.1.6 The Local Plan is a key Council Strategy, which will facilitate the delivery or enable many of the Council's priorities and improvement actions. Consequently, the Council has previously prioritised the Local Plan with regard to the Housing & Planning Delivery Grant settlements. Other grant funding has also been pursued and sums obtained towards more detailed evidence studies in relation to Welborne.
- 4.1.7 Costs likely to be incurred in preparing each Local Plan document have been estimated to inform the budget reports considered by the Executive each year. The Welborne Plan in particular has been highlighted as a spending pressure and a quarterly financial update is provided to the Executive.

#### **Risk Assessment**

- 4.1.8 The program management approach to be employed in the preparation of the Local Plan will enable continual review of the risks associated with the delivery of the Local Plan. The types of risk associated with the delivery of the Local Plan, and risk reduction measures, are identified and reviewed on a regular basis by the Chief Executive's Management Team and the Executive.
- 4.1.9 Particular risks facing the preparation of the Local Plan include staff knowledge, skills and turnover, political decision making, the capacity of outside agencies, soundness of development plan documents, major opposition from interested parties, legal challenge, further changes to the planning regulations or guidance, adequacy of budget provision and program slippage. These risks are considered throughout the process of project management and are reviewed regularly.

#### 4.2 MONITORING AND REVIEW

- 4.2.1 The Local Plan will be monitored through the Authority's Monitoring Report, which will be prepared and published following the collection of annual development completions data. The primary purposes are to:
  - assess progress on meeting the targets and milestones in the LDS;
  - if targets have not been met, or progress is not on track to reach milestones, explain the reasons why;
  - set out which policies in the Fareham Borough Local Plan Review (June 2000) are 'saved', and if any are no longer required;
  - assess the impact of 'saved' and adopted policies, measured in relation to national, and local targets;
  - in particular, include housing trajectories to demonstrate the delivery of housing in accordance with targets and indicate future supply;
  - assess whether policies need changing because they are not achieving the intended effect, or to reflect changes in national policy;
  - consider, as a result of the above, whether any new plans need to be produced or if any proposed plans can be deleted from the LDS.
- 4.2.2 If the monitoring report identifies the need for alterations, a revised LDS will be prepared.

# **APPENDICES**

**APPENDIX 1** 

### SCHEDULE OF DOCUMENTS IN THE LOCAL PLAN (including key milestones & Policies Map updates)

Document Title	Brief Description	Geographical Coverage	Period for consulting statutory bodies on scope of SA	Period for publication of Local Plan document	Date for submission to Secretary of State	Date of Hearing	Date for adoption
Local Plan Part 2: Development Sites & Policies	Sets out the allocation of land for specific uses; the identification of sites being based upon site assessments regarding the suitability and availability of land. Includes development management policies.	Fareham Borough (except Welborne)	March – April 2008	March to April 2014	May 2014	Late summer 2014	Winter 2014/15
Local Plan Part 3: Welborne Plan	Sets out detailed objectives, community and infrastructure provisions, the disposition and phasing of land uses, developing the Core Strategy policy approach to Welborne, comprising approximately 6,000 homes and employment developments	Welborne	July - August 2009 and July 2012	March to April, 2014	May 2014	Autumn 2014	Winter 2014/15
Policies Map	Shows location of proposals of development plan documents on an Ordnance Survey base map	Borough wide	Updated to reflect site specific allocations and designations in Local Plan Part 2: Development Sites & Policies and Local Plan Part 3: Welborne Plan. At the same time updated to show any new or amended designations approved under other legislation or procedures since adoption of the Local Plan – e.g. Scheduled Ancient Monuments, Sites of Special Scientific Interest, and Conservation Areas etc; and to remove policies no longer saved.		Winter 2014/15		

#### **APPENDIX 2**

#### **LOCAL PLAN PROFILES**

Local Plan Part 2: Development Sites and Policies - Plan Profile						
	Document Details					
Role and Content	To allocate specific sites for development including housing, employment, retail, leisure, sport and community facilities and for open space and to provide a framework to stimulate regeneration and the promotion of a comprehensive development solutions for Fareham town centre. The identification of sites is based upon principles established within the Core Strategy, and site assessments regarding the suitability and availability of land. The Plan will also establish the boundaries of specific policy designations set out in Local Plan 1: Core Strategy and include criteria based development management policies.					
Geographical Coverage	Fareham Borough (except Welborne)					
Document Status	Local Plan					
Will it be produced jointly with other authorities?	No					
Chain of Conformity	To conform to Local Plan 1: Core Strategy and the National Planning Policy Framework					
	Arrangements for Production					
Lead organisation, department and group.	Fareham Borough Council, Planning and Environment department, Planning Strategy Team					
Lead officer	Planning Strategy Team Leader					
Management arrangements (e.g. steering group)	Fareham Borough Council Executive & Member/Officer Project Working Group					
Approach taken to involve interested parties and the community	Community involvement during production is to be in accordance with the Statement of Community Involvement (SCI)					
Resources required to produce Plan including external resources	Fareham Borough Council's Planning Strategy Officers with assistance from specialist consultants as required.					

Local Plan Part 2: Development Sites and Policies				
Timetable and Milestones				
n 18		n on Issues and Options including on on Sustainability Appraisal port	January 2008 - April 2008	
Regulation 18		n on preferred approach to draft ustainability Re-appraisal	Sept - October 2012	
χ Φ		e-Submission document and ty Appraisal Report	November 2012 - June 2013	
	Approval by	Full Council for Publication	February 2014	
Reg. 19	Public Consultation on Pre-Submission Document and Sustainability Appraisal (minimum 6 weeks)		March-April 2014	
		resentations and finalise Documents	April – May 2014	
Sustaina		n of document and lity Appraisal to Secretary of xamination	May 2014	
Pre-Hear		g Meeting (if required)	Summer 2014	
	Examination	on in Public	Autumn 2014	
	Preparation	and Receipt of Inspectors Report	Winter 2014/15	
Adoption			Winter 2014/15	
Post Production				
Monitoring and review mechanisms		Monitoring of progress undertaken as part of Authority's Monitoring Report. Review mechanism built into assessment process for producing Authority's Monitoring Report		

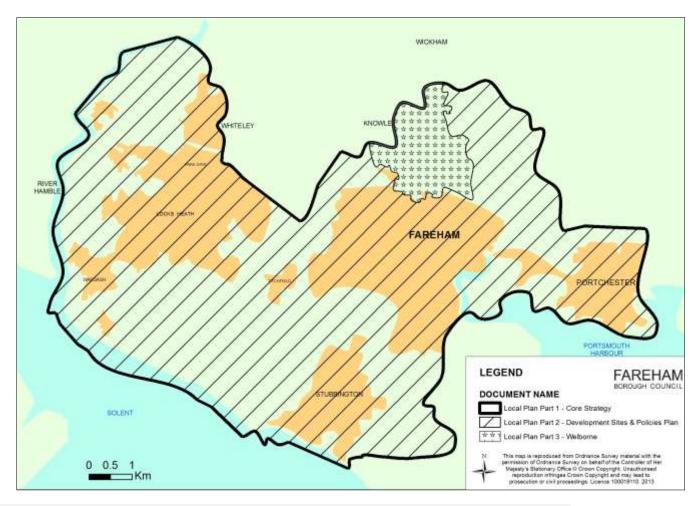
NB Once the Plan has been submitted for Examination the timetable is largely in the hands of the Inspector. The timing of the following stages depend on whether the Inspector decides to hold a pre-hearing meeting, to explain the procedure for the hearing, and whether the Development Sites and Policies Plan is examined before or after the Welborne Plan. The timing of the Examination and Adoption above assume that the Welborne Plan is examined before the Development Sites and Policies Plan.

Local Plan Part 3: Welborne - Plan Profile					
	Document Details				
Role and Content	Sets out detailed objectives, community and infrastructure provisions, the disposition and phasing of land uses, developing the Core Strategy policy approach for Welborne comprising approximately 6,000 homes and employment developments. The Welborne Plan will include a Strategic Masterplan.				
Geographical Coverage	Land North of Fareham (north of M27, east and west of A32)				
Document Status	Local Plan				
Will it be produced jointly with other authorities?	No, but liaison through the Partnership for Urban South Hampshire (PUSH) and close consultation with Winchester City Council (also a Programme Group member) will be required.				
Chain of Conformity	To conform to the Local Plan Part 1: Core Strategy and the National Planning Policy Framework				
	Arrangements for Production				
Lead organization, department and group.	Fareham Borough Council, Planning and Environment department, Welborne Team				
Lead officer	Principal Planner (Welborne)				
Management arrangements (e.g. steering group)	Fareham Borough Council Executive and Project Working Group informed by a Programme Group and in consultation with PUSH Joint Committee.				
Approach taken to involve interested	Community involvement during production is in accordance with the Statement of Community Involvement.				
parties and the community	The Standing Conference brings together the groups interested in Welborne in a formal round-table setting to advise on the progress being made and to provide an opportunity to make comments.				
	Community involvement as set out in the Community Engagement Plan.				
Resources required to	Fareham Borough Council's Welborne Team				
produce Plan including external resources	with assistance from specialist consultants as required.				

Local Plan Part 3: Welborne Plan					
Timetable and Milestones					
		January – June 2009			
		July - August 2009			
Update of Sustainability Appraisal Scoping Report & Consultation		January - August 2012			
Consultat	ion on Options	July 2012			
Consultat plan	ion on preferred approach to draft	April - June 2013			
Prepare F Report	Publication Document and SA	June 2013 - January 2014			
Approval	by full Council for publication	February 2014			
Public Consultation on Pre-Submission Document and Sustainability Appraisal (minimum 6 weeks)		March – April 2014			
	•	April - May 2014			
Submission of document and Sustainability Appraisal to Secretary of State for Examination		May 20114			
Pre-Hear	ing Meeting (if required)	Summer 2014			
Examina	tion in Public	Late Summer 2014			
Preparation and Receipt of Inspectors Report		Autumn 2014			
Adoption	1	Winter 2014/15			
Post Production					
d review	Monitoring of progress undertaken as part of Authority Monitoring Report. Review mechanism built into assessment process for producing Authority Monitoring Report.				
	Appraisal Publicati Scoping Update or Report & Consultat plan Prepare F Report Approval Public Co Documer (minimum Collate R Submissi Submissi Sustaina State for Pre-Hear Examina Preparatic Adoptior	Scoping contents of AAP, Sustainability Appraisal (SA) and Evidence Gaps  Publication of Sustainability Appraisal Scoping Report & Consultation  Update of Sustainability Appraisal Scoping Report & Consultation  Consultation on Options  Consultation on preferred approach to draft plan  Prepare Publication Document and SA Report  Approval by full Council for publication  Public Consultation on Pre-Submission  Document and Sustainability Appraisal  (minimum 6 weeks)  Collate Representations and finalize  Submission Documents  Submission of document and  Sustainability Appraisal to Secretary of State for Examination  Pre-Hearing Meeting (if required)  Examination in Public  Preparation and Receipt of Inspectors Report  Adoption  direview Monitoring of progress undertaken a Monitoring Report. Review mechan assessment process for producing A			

#### **APPENDIX 3**

#### **GEOGRAPHICAL COVERAGE OF THE LOCAL PLAN**



### Glossary

**Authority's Monitoring Report (AMR)** – a report on how the authority is performing with regard to meeting the timetables for the preparation of development plan documents and the performance of planning policies, and indicating any remedial action to be taken if required.

**Chain of Conformity** – This identifies the document(s) to which any part of the Local Plan is required be in conformity.

Community Infrastructure Levy (CIL) - a planning charge that local planning authorities can impose on new developments in their area through the Community Infrastructure Levy Regulations 2010 that came into force on 6 April 2010. The money can be used to support development by funding infrastructure that has been identified by the Council and the local community.

**Development Plan –** the development plan sets out the parameters for all development in the Borough. It comprises the Local Plan (Parts 1, 2 and 3), and the Hampshire Minerals and Waste Plan.

**Evidence Base -** studies that are informed by the local community, national policies and background information. An evidence base is the evidence that supports planning documents.

Habitat Regulations Assessment (HRA) - is a requirement of the Conservation of Habitats and Species Regulations 2010. It is an assessment of the likely significant effects of the plan on the nature conservation interests of European-protected areas. It seeks to establish whether or not there will be any adverse effects on the ecological integrity of these protected areas as a direct result of the proposals in a plan.

**Local Plan** – spatial planning documents that have development plan status. They cover a range of policy areas that will undergo a process of consultation and are subject to Sustainability Appraisal and independent examination.

**National Planning Policy Framework (NPPF)** - sets out the Government's planning policies for England and how these are expected to be applied. It sets out the Government's requirements for the planning system and provides a framework, within which local people and their accountable councils can produce their own distinctive local and neighbourhood plans.

Planning and Compulsory Purchase Act 2004 (amended by the Planning Act 2008 and the Localism Act 2011) – the Act has fundamentally reformed the planning system,

by introducing Local Development Frameworks to replace the system of local, structure and unitary development plans. The Act and associated regulations changed the plan preparation process to frontload community engagement and put the emphasis of the examination of Development Plan Documents on 'soundness' of the plan rather than individual objections.

**Regulations -** The regulations set out detailed requirements for the local planning authority to follow in carrying out their duties under the relevant Acts.

**Statement of Community Involvement (SCI)** – describes how the Council intends to involve the community in the preparation and review of planning documents. It also provides details of how the Council and developers should consult during the preparation and consideration of planning applications.

**Strategic Environmental Assessment (SEA)** – an internationally used term to describe the environmental assessment to be applied to plans, policies and programs to ensure a high level of protection of the environment. This is derived from European Directive 2001/42/EC.

**Supplementary Planning Document (SPD)** – Provides additional guidance and detail to development plan policies for a specific area or a specific topic but is not part of the development plan.

**Sustainability Appraisal (SA)** – a tool to assess the environmental, economic and social impact of the Local Plan. It is used to ensure that the policies and proposals within all the documents promote sustainable development in the Borough.

**Sustainable Development** – development that meets the needs of the present without compromising the ability of future generations to meet their own needs.